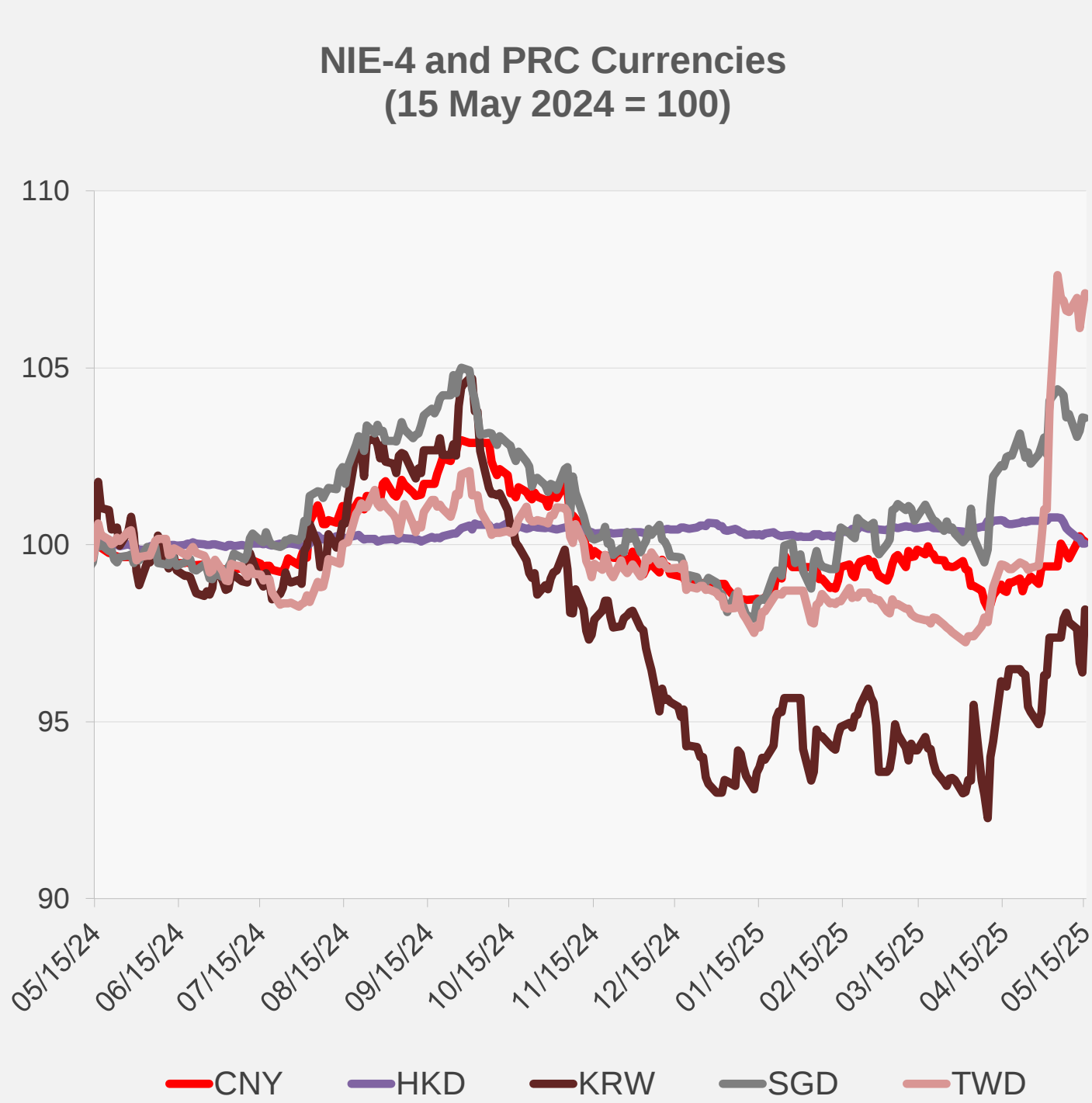
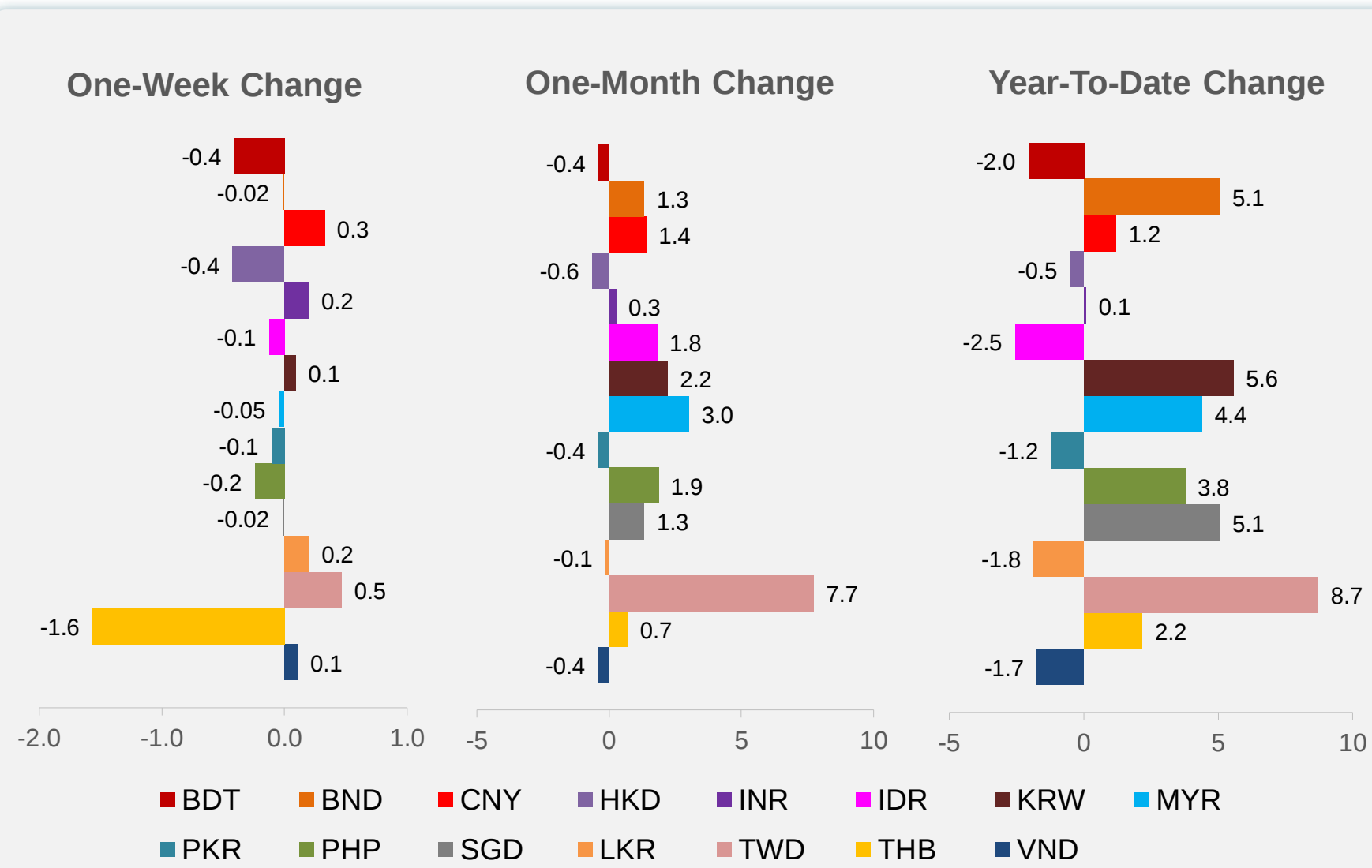
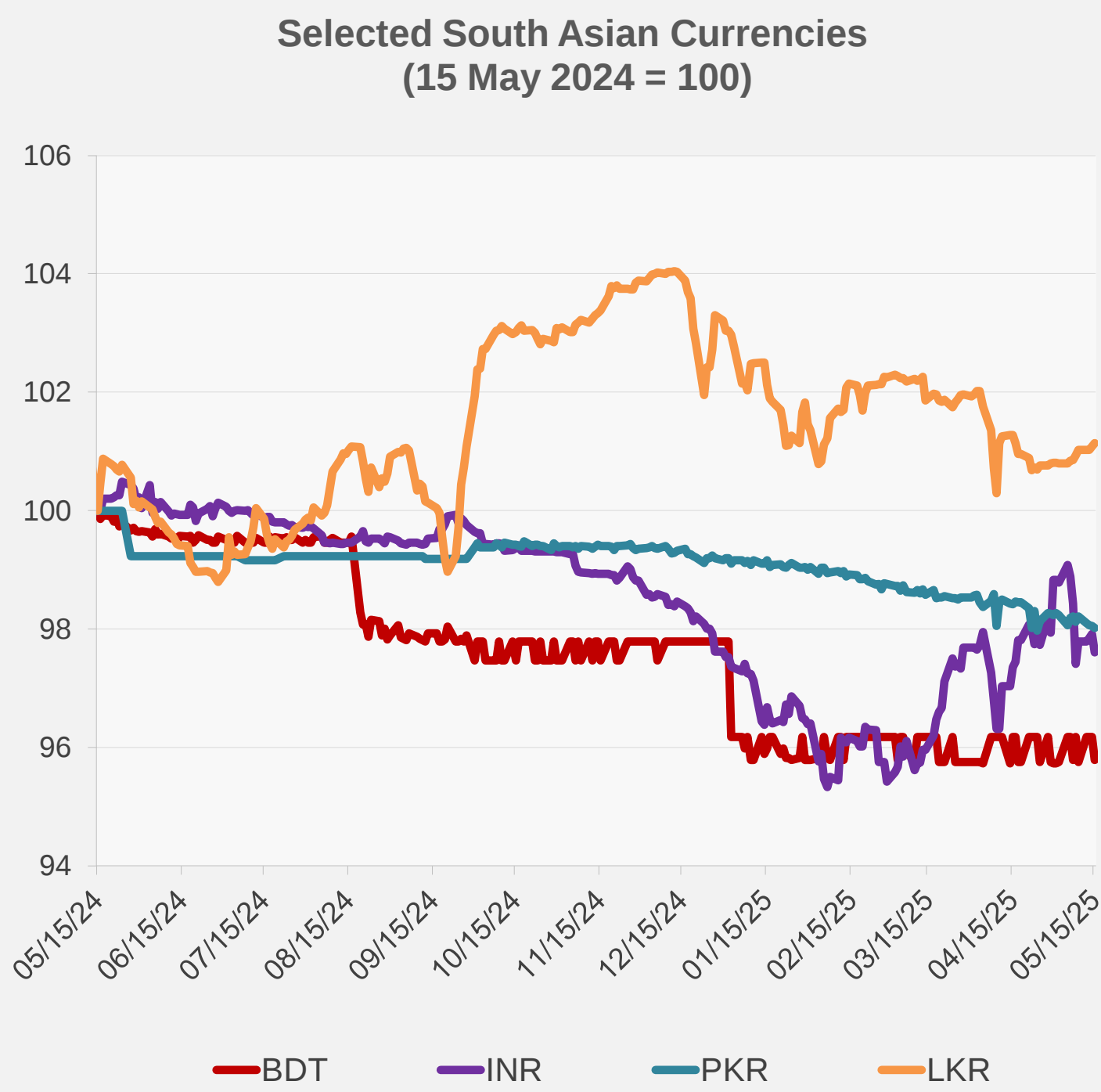
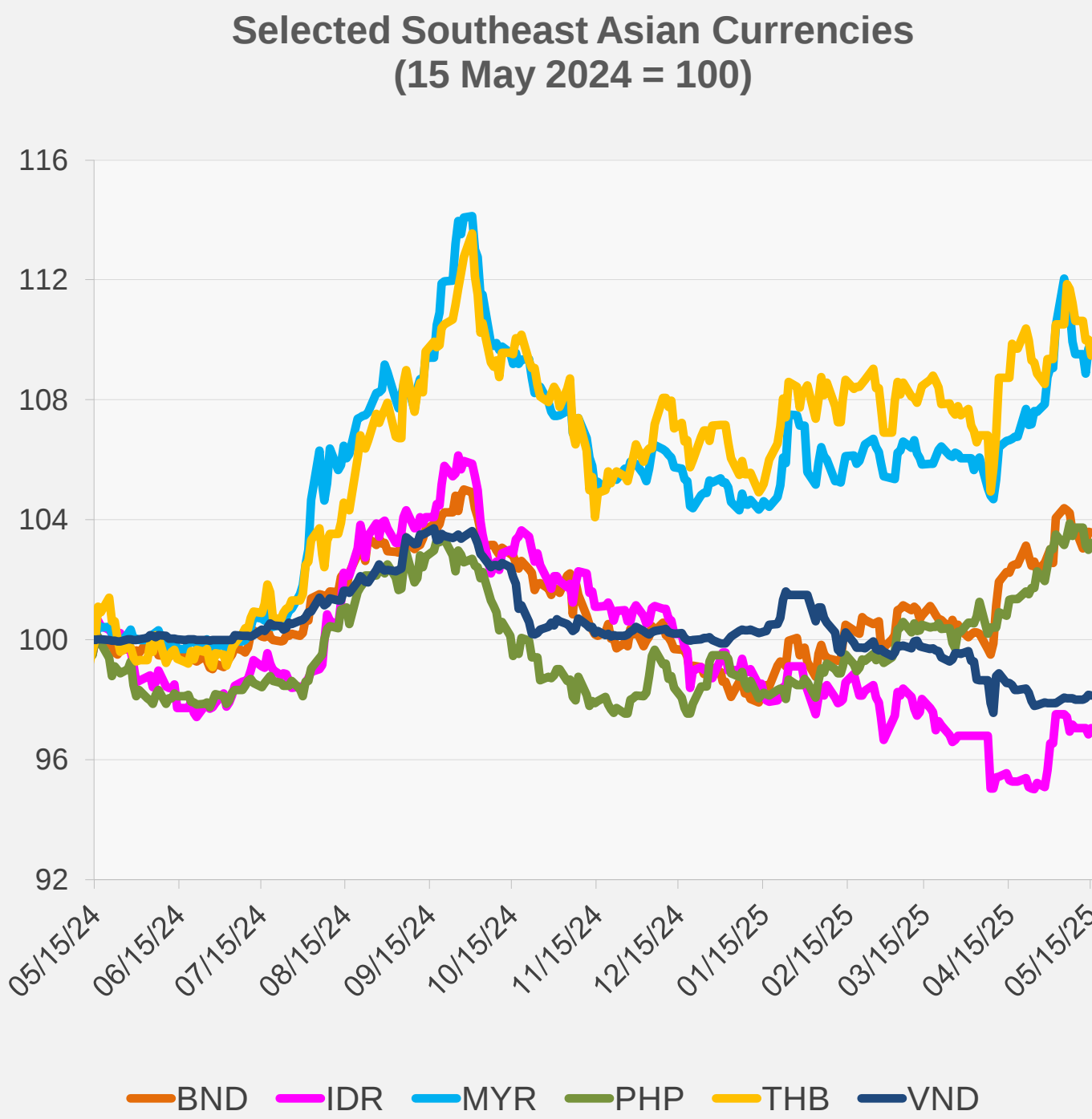


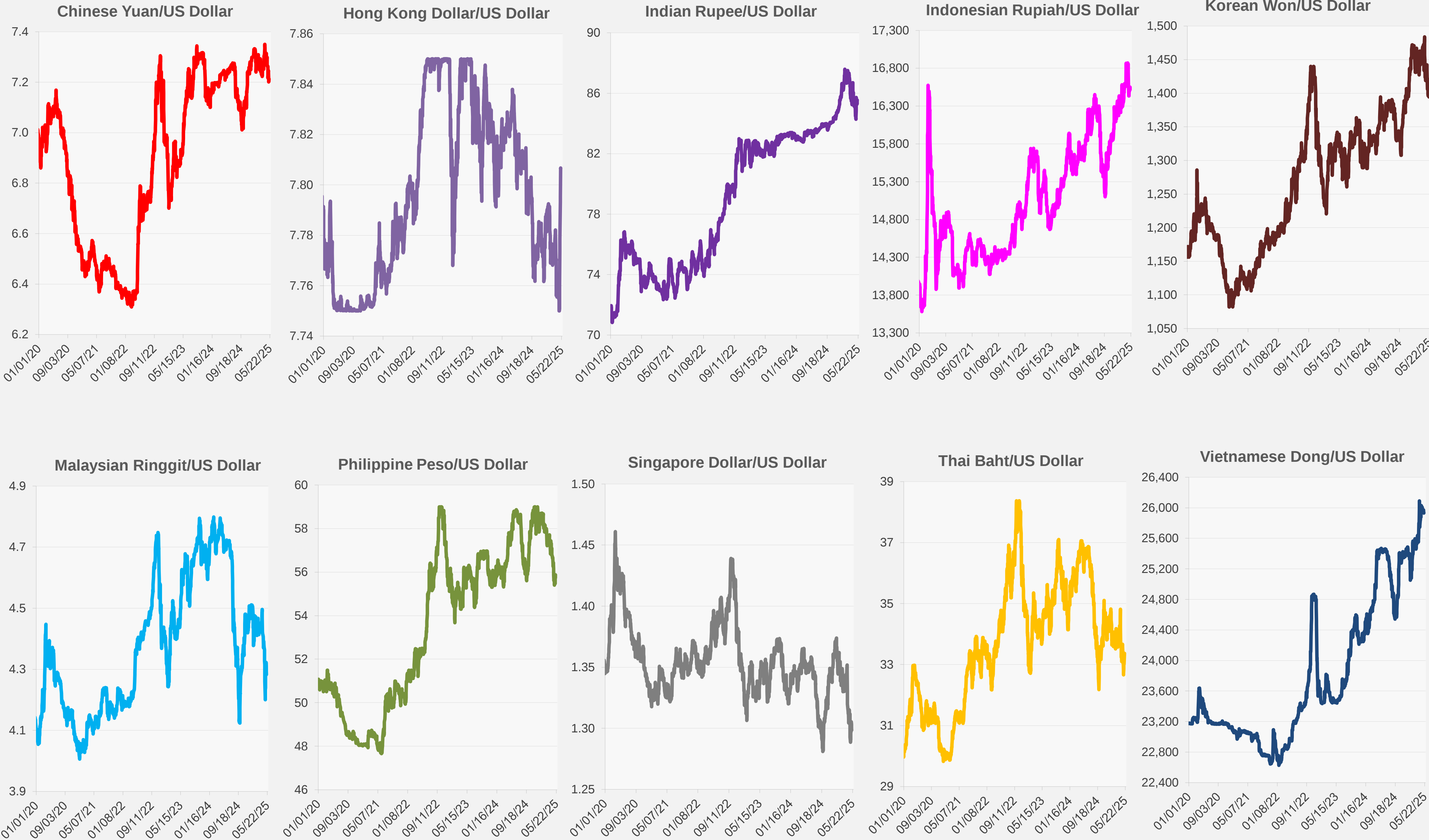
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.89	-0.23	8.03
Japanese yen (JPY)	145.84	0.33	7.76
Bangladeshi taka (BDT)	122.00	-0.41	-2.05
Brunei dollar (BND)	1.30	-0.01	5.05
Chinese yuan (CNY)	7.21	-0.06	1.20
Hong Kong dollar (HKD)	7.81	0.00	-0.49
Indian rupee (INR)	85.54	-0.31	0.08
Indonesian rupiah (IDR)	16,515.00	0.21	-2.54
Korean won (KRW)	1,394.60	1.86	5.56
Malaysian ringgit (MYR)	4.28	0.16	4.40
Pakistan rupee (PKR)	281.75	-0.04	-1.20
Philippine peso (PHP)	55.75	0.22	3.76
Singapore dollar (SGD)	1.30	-0.01	5.05
Sri Lanka rupee (LKR)	298.50	0.05	-1.84
Taipei,China NT dollar (TWD)	30.16	0.41	8.71
Thai baht (THB)	33.37	-0.47	2.17
Vietnamese dong (VND)	25,935.00	-0.02	-1.74



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



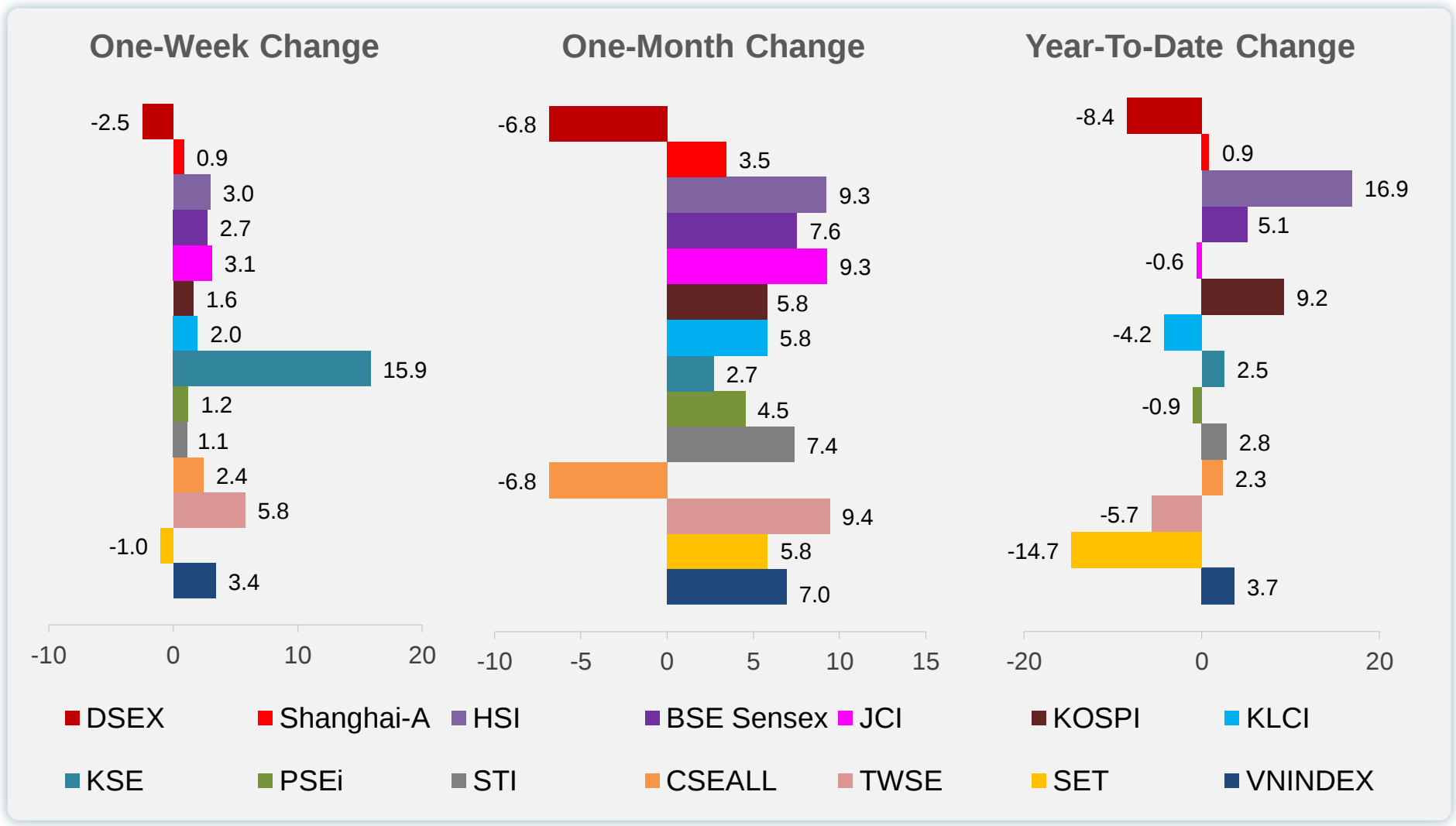
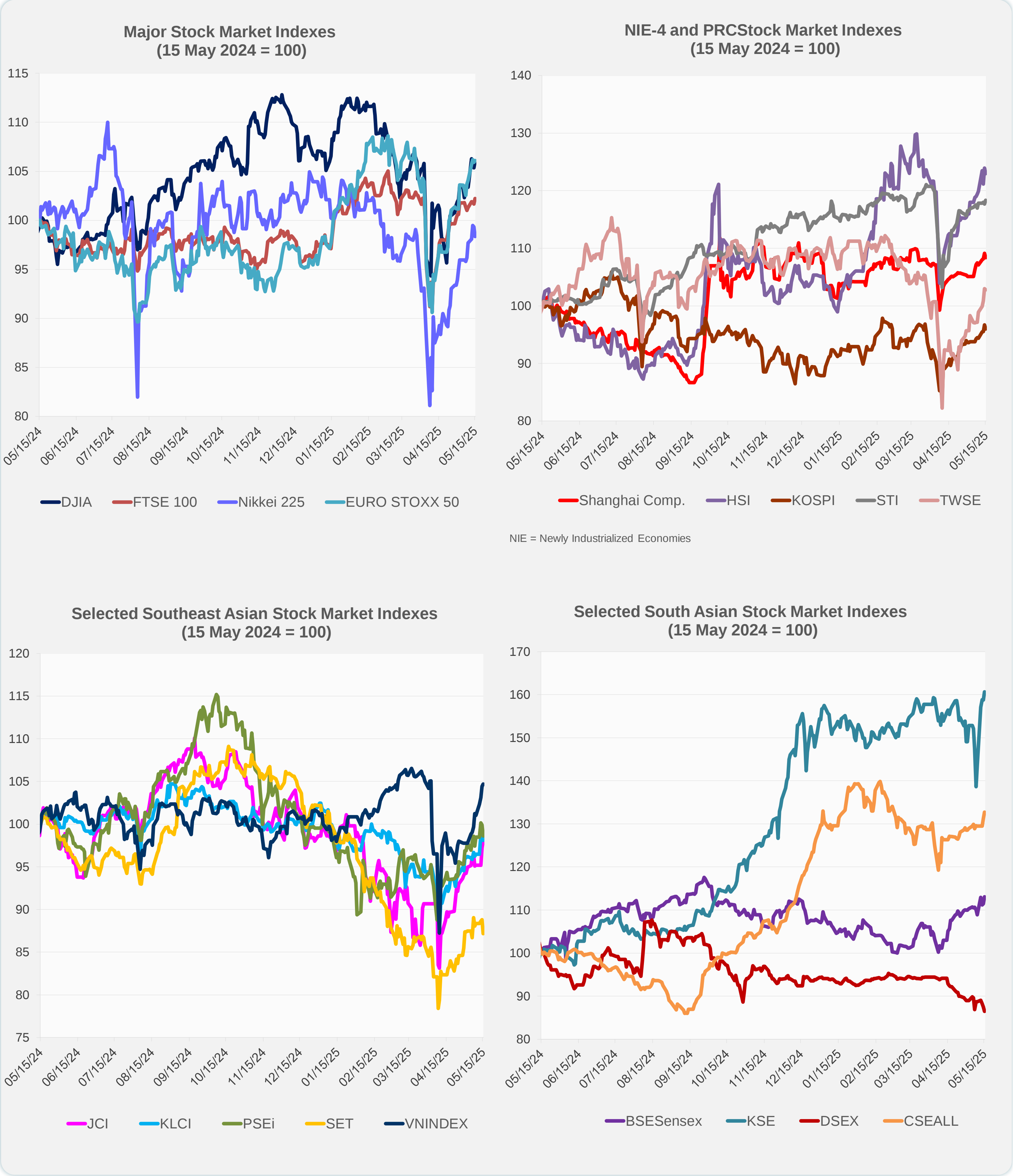
Source: Haver Analytics.

Daily Market Watch

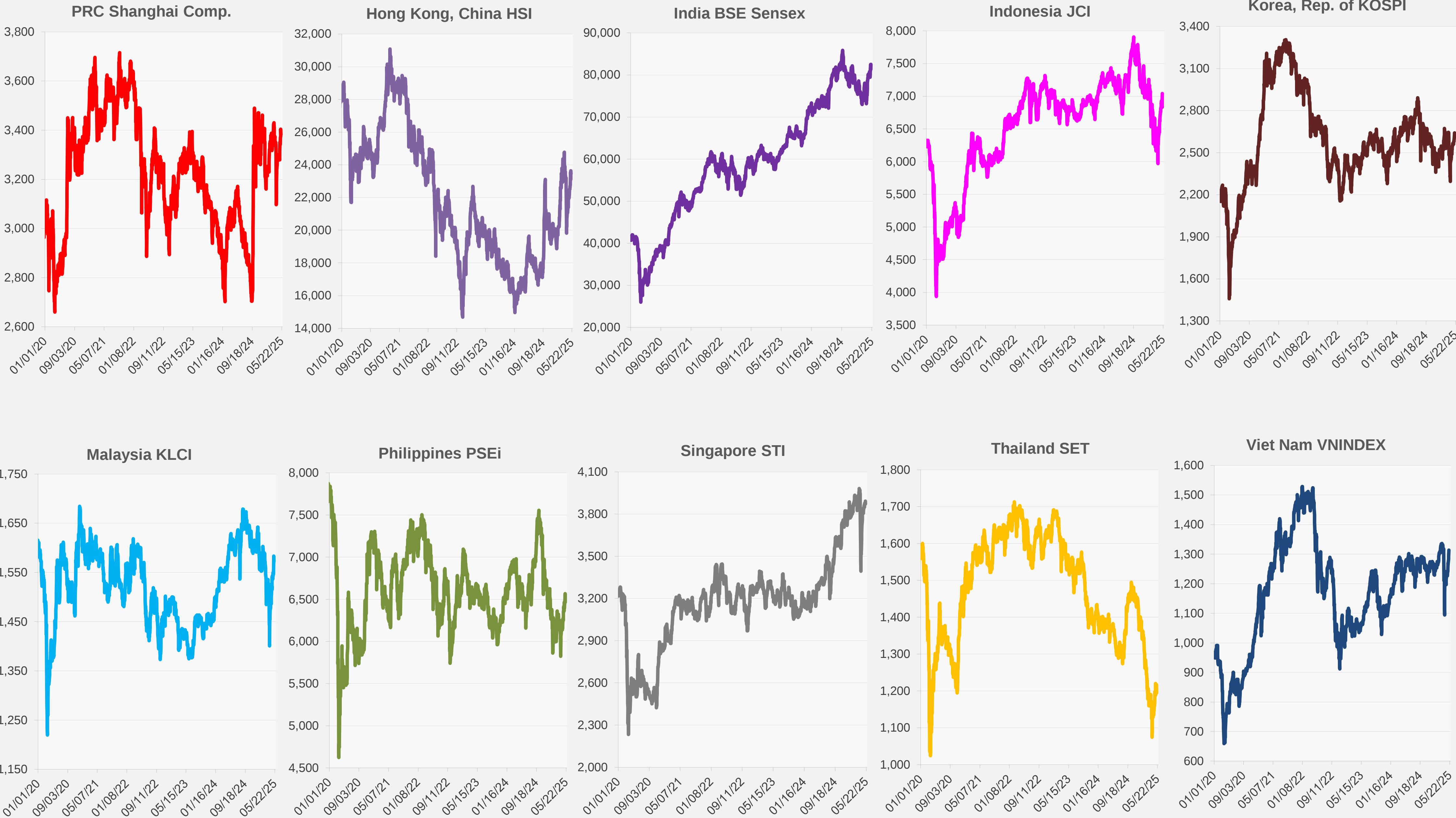
STOCK INDEXES

16 May 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	42,322.75	0.65	-0.52
US NASDAQ	19,112.32	-0.18	-1.03
US S&P 500	5,916.93	0.41	0.60
UK FTSE 100	8,633.75	0.57	5.64
EURO STOXX 50	5,412.08	0.16	10.54
Japan NIKKEI 225	37,755.51	-0.98	-5.36
Bangladesh DSEX	4,781.02	-1.13	-8.38
PRC Shanghai Comp.	3,380.82	-0.68	0.87
Hong Kong, China HSI	23,453.16	-0.79	16.92
India BSE Sensex	82,530.74	1.48	5.12
Indonesia JCI	7,040.16	0.86	-0.56
Korea, Rep. of KOSPI	2,621.36	-0.73	9.25
Malaysia KLCI	1,573.02	-0.66	-4.22
Pakistan KSE 100	119,961.91	1.20	2.52
Philippines PSEi	6,466.86	-1.30	-0.95
Singapore STI	3,891.94	0.54	2.75
Sri Lanka CSEALL	16,314.79	1.14	2.32
Taipei,China TWSE	21,730.25	-0.24	-5.66
Thailand SET	1,194.49	-1.83	-14.69
Viet Nam VNINDEX	1,313.20	0.26	3.66



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.



Sources: CEIC Data Company and Haver Analytics.

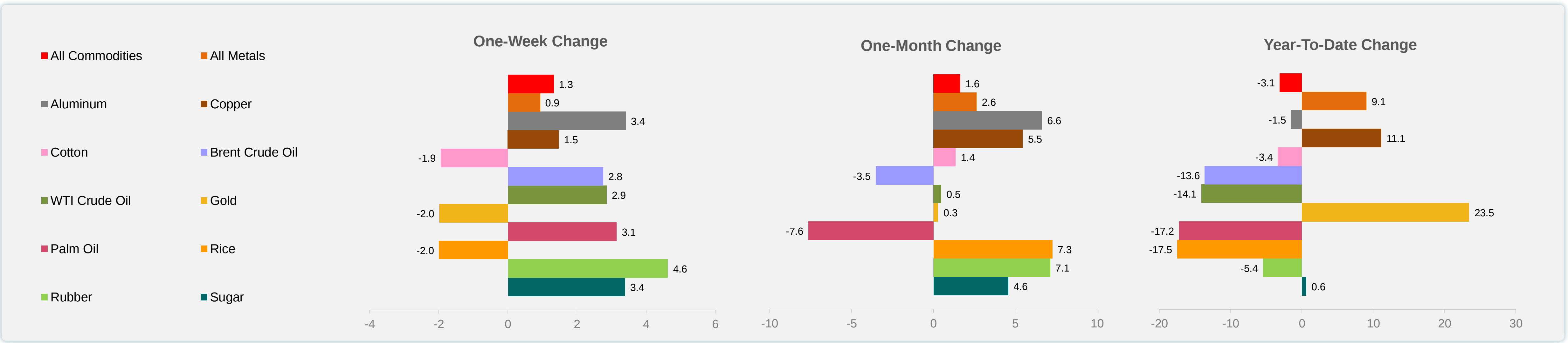
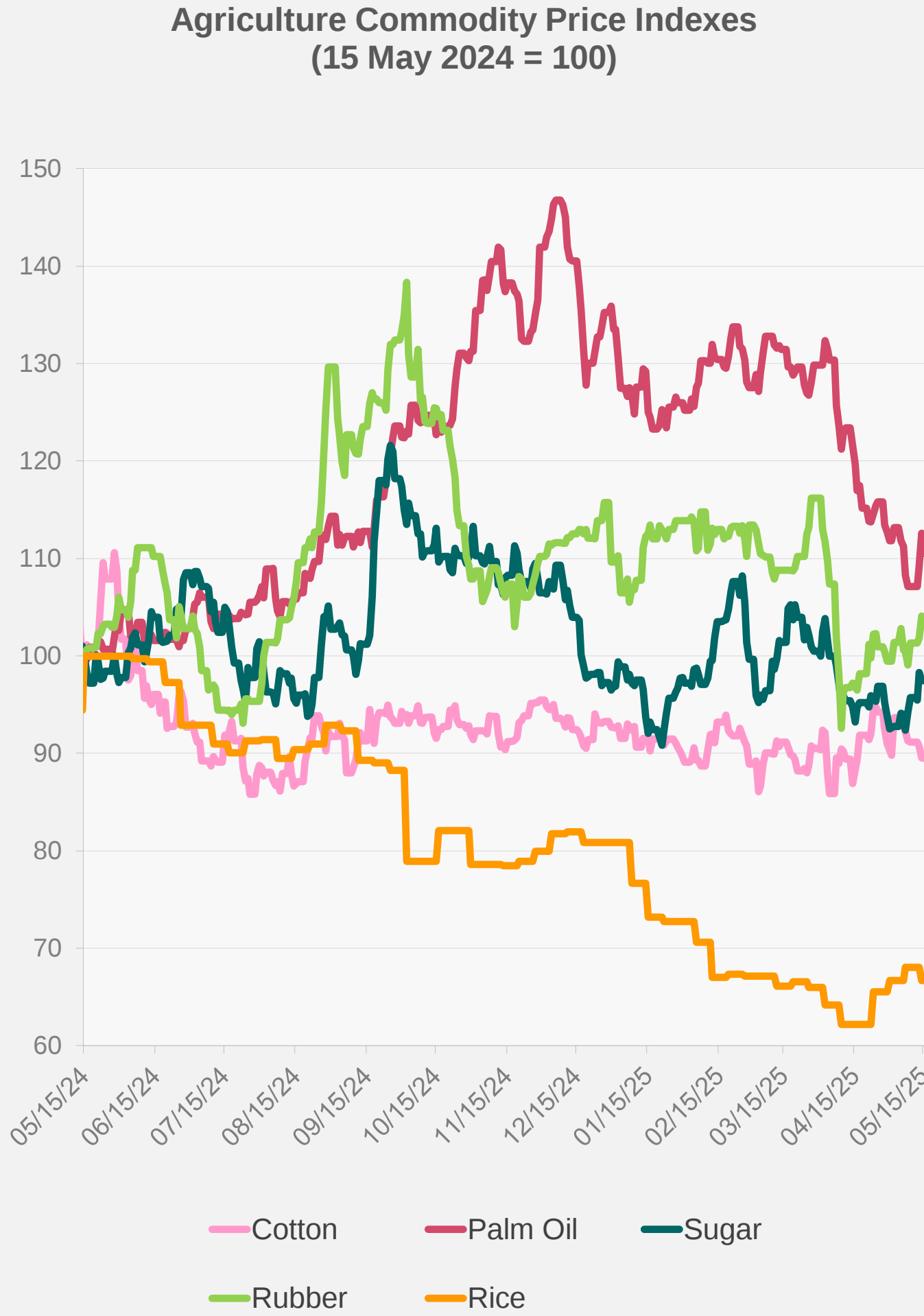
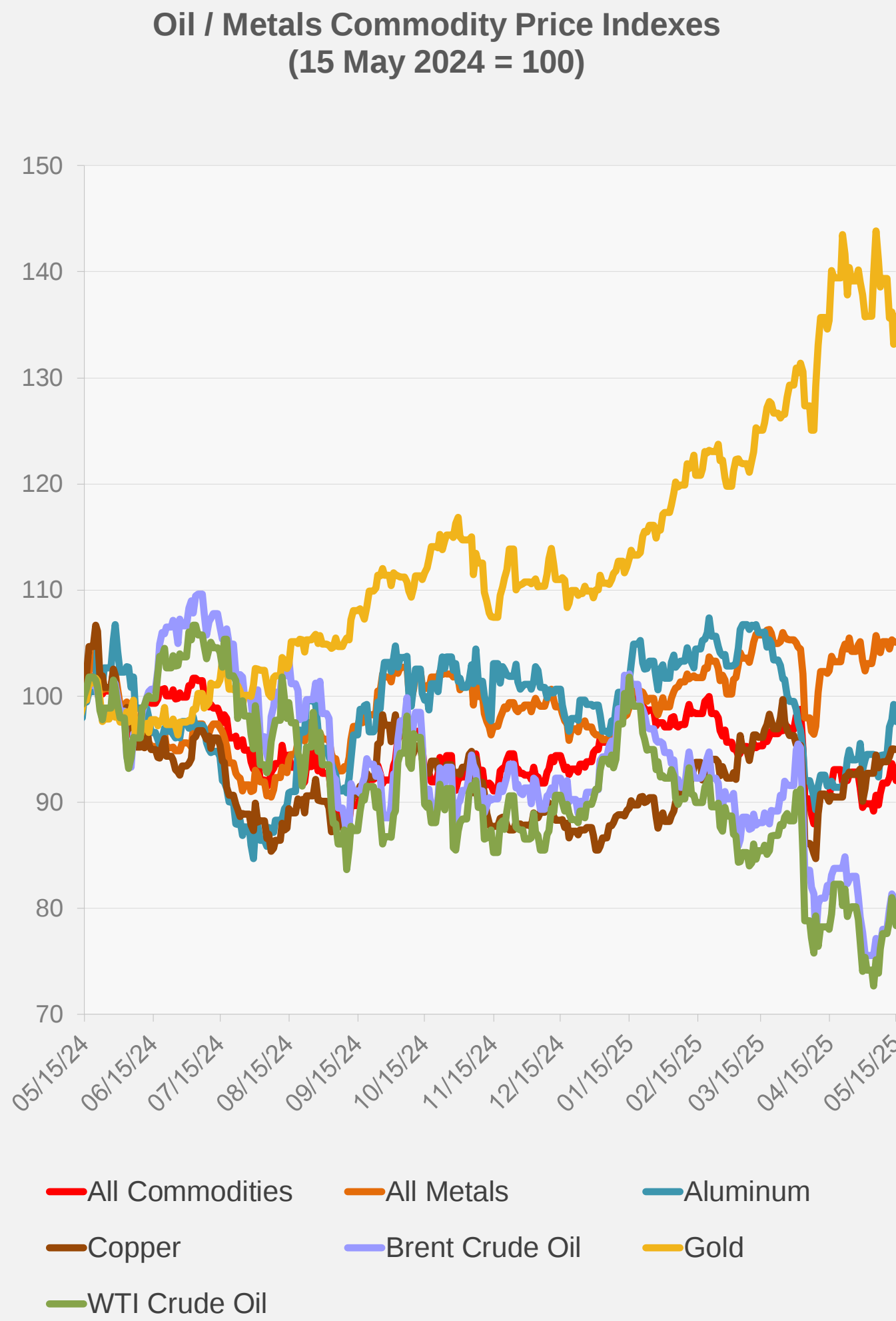
Daily Market Watch

COMMODITY PRICES

16 May 2025, 9:00 AM Manila

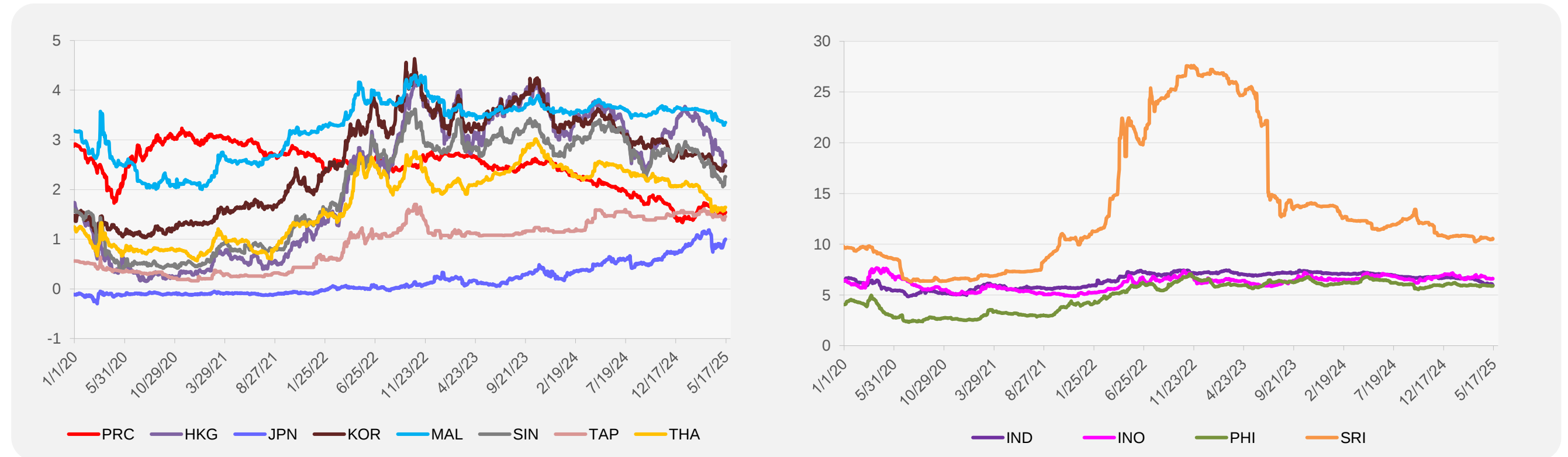
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	532.63	-1.16	-3.09
S&P All Metals	US\$	335.20	-0.05	9.05
Aluminum	US\$/metric ton	2,488.61	-1.62	-1.51
Copper	US\$/metric ton	9,616.74	-0.05	11.14
Cotton	US cents/lb	63.68	-0.08	-3.37
Brent Crude Oil	US\$/barrel	64.02	-2.88	-13.62
WTI Crude Oil	US\$/barrel	61.62	-2.42	-14.08
Gold	US\$/troy oz	3,240.10	1.98	23.46
Palm Oil	US\$/metric tonne	910.39	-1.85	-17.25
Rice ¹	US\$/metric ton	443.00	0.00	-17.50
Rubber ²	US\$/kg	223.90	-0.44	-5.45
Sugar	US cents/lb	18.31	0.00	0.60

¹ Latest closing price from 14 May 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

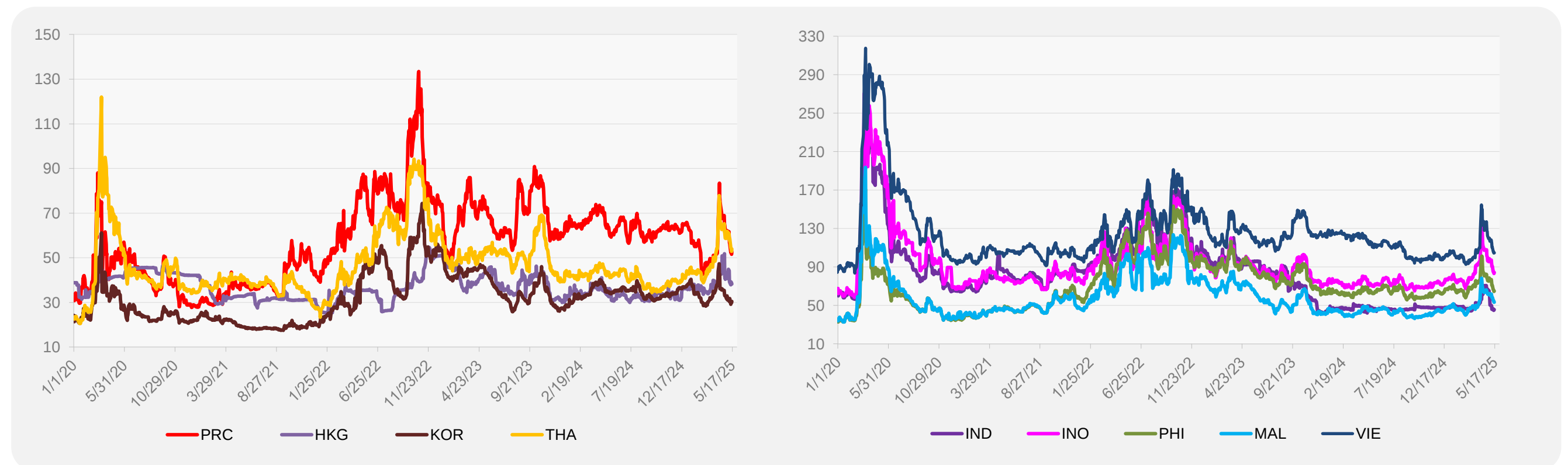


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.